



6 December 2016

## New Energy Solar Fund

### Successful Offer completed oversubscribed, raising approximately \$123 million

New Energy Solar Limited (**Company**) and Walsh & Company Investments Limited (**Walsh & Company** or **Responsible Entity**), as responsible entity for New Energy Solar Fund (**Trust**), announce the successful completion of the offer announced on 14 November 2016 (**Offer**). The Offer of shares in the Company and units in the Trust (together **Stapled Securities** in the **Fund**) closed oversubscribed with applications totalling approximately \$123 million.

Fund CEO Tom Kline said, "We are delighted with the positive response to the Offer, demonstrating investors' desire to invest in large scale solar projects that generate emissions free electricity and attractive risk-adjusted returns."

"We look forward to updating investors with the Fund's progress as it continues to grow and diversify the portfolio."

Issue of the Stapled Securities is expected to be on or around 9 December 2016.

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