



15 November 2017

NEW ENERGY SOLAR OFFER

APPLICATIONS RECEIVED SURPASS MINIMUM SUBSCRIPTION

New Energy Solar Limited and Walsh & Company Investments Limited as responsible entity of New Energy Solar Fund confirmed today that applications in excess of the \$100 million minimum subscription have been received under their recently announced public offering of stapled securities and options in New Energy Solar¹ (**Offer**).

New Energy Solar is seeking to raise up to \$200 million with the ability to accept oversubscriptions for a further \$100 million.

The anticipated closing date is 27 November 2017.

For further information, contact:

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¹ New Energy Solar Limited (ACN 609 396 983) (**Company**) and Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433) as responsible entity for New Energy Solar Fund (ARSN 609 154 298) (**Trust**) will issue one unit in the Trust stapled to one share in the Company (**Stapled Securities**), one Class A Option and one Class B Option for every two Stapled Securities issued, under an Offer Document dated 2 November 2017 available at www.newenergysolar.com.au/offer or by contacting 1300 454 801. Investors should carefully consider the Offer Document before deciding whether to apply and may apply using the accompanying application form attached to the Offer Document.

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Walsh & Company Investments Limited (ACN 152 367 649) (AFSL 410 433) as responsible entity for New Energy Solar Fund (ARSN 609 154 298)
New Energy Solar Limited (ACN 609 396 983)