



18 January 2016

**New Energy Solar
Successful offer closes oversubscribed raising approximately \$180 million**

New Energy Solar Limited (**Company**) and Walsh & Company Investments Limited (**Walsh & Co or Responsible Entity**), as responsible entity for New Energy Solar Fund (**Trust**), announce the successful completion of a capital raising. The offer of shares in the Company and units in the Trust (together **Stapled Securities** in the **Fund**) closed oversubscribed with applications totaling approximately \$180 million.

New Energy Solar was established with the objective of helping investors generate positive social impact alongside attractive financial returns through the combination of distributions from producing assets and growth through new acquisitions and developments in the solar and renewable sectors.

New Energy Solar will focus on acquiring and maintaining a diversified portfolio of solar and renewable energy assets across the globe with an initial focus on solar assets in the United States, Australia and select Asian markets.

Allotment of the Stapled Securities is expected to commence on or around 21 January 2016.

For further information:

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Walsh & Company Investments Limited (ACN 152 367 649) (AFSL 410 433) as responsible entity for
New Energy Solar Fund (ARSN 609 154 298) New Energy Solar Limited (ACN 609 396 983)